



Voluntary Emergency Service Organizations  
**VESOLIFE**  
 TERM LIFE INSURANCE FOR VOLUNTEERS

## GROUP ENROLLMENT FORM

Please PRINT ALL information (Do NOT Fill in Shaded Areas)

Fire Department/District \_\_\_\_\_ Group Policy Number \_\_\_\_\_

Applicant's Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security Number \_\_\_\_\_ - \_\_\_\_\_ Sex  M  F Date of Birth \_\_\_\_\_  
 (Month) (Day) (Year)

Applicant's Residence STREET Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Date you became a member \_\_\_\_\_ Date Eligible \_\_\_\_\_  
 (Month) (Day) (Year) (Month) (Day) (Year)

**Beneficiary Designation** (Example – Mary A. Doe, Wife; NOT Mrs. Frank Doe ([Full Name – Not Initials])

Primary \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

Secondary \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

Date Signed \_\_\_\_\_ Applicant's Signature \_\_\_\_\_



**SECURITY MUTUAL LIFE**  
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## SUGGESTED PHRASEOLOGY FOR DESIGNATION OF BENEFICIARIES

TYPE	LANGUAGE
1. Insured's estate	Executors or Administrators of Insured's Estate
2. One beneficiary of a class	Mary Doe, wife (not Mrs. John Doe)
3. Two or more beneficiaries of a class	Jane Doe, daughter, and James Doe, son
4. Unnamed children	Children of the Insured
5. Unequal portions	Jane Doe, daughter, seventy-five percent (75%) and James Doe, son, twenty-five percent (25%)
6. Deceased primary beneficiary's share to go to secondary beneficiary and not to be divided between surviving primary beneficiaries	Jane Doe, daughter, and James Doe, son, however, if Jane Doe shall predecease the Insured, her share shall go to her children.
7. Creditor	ABC Bank, as its interest may appear; balance, if any, to _____.
8. Trustee	ABC Bank, as trustee under trust agreement dated _____.
9. Testamentary Trustee	The qualified testamentary trustee(s), under the Insured's Last Will and Testament

Do you know that if death occurs and you have named a minor child (a person under age twenty-one) or your estate as beneficiary, it may be necessary to have a guardian or legal representative appointed before any death benefit can be paid? This could mean legal expenses for the beneficiary and possible delay in the payment of the insurance. Please take this into consideration when naming your beneficiary.