



Casualty & Surety, Inc.
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- New Application Effective Date: _____
- Renewal of Policy Number: _____ To Be Quoted By _____
- 1. Name of Applicant (as shown on self-insurance permit): _____
- 2. Address: _____ Zip: _____
- 3. Contact: _____
Phone Number: _____
- 4. Federal Employers Identification Number: _____
- 5. Describe operations to be covered; subsidiaries to be covered if any. (Attach copy of current and comprehensive engineering inspection reports, annual report, or 10k report and products brochure.)

- 6. Describe any substantial or unusual changes in operations that are planned or have taken place in the past five years:

- 7. Date qualified as a self-insured: _____
- 8. States to be self-insured: _____
- 9. Are there other states or jurisdictions included for self-insurance that would not be covered by the insurance requested by this application? Yes No
If yes, list: _____
- 10. Do any employees receive supplemental benefits in addition to workers' compensation benefits? Yes No
- 11. Provide details of any OSHA or State OSHA violation within the past 5 years: _____
- 12. Does the applicant have any employees who may be subject to the Longshoremen and Harbor Workers Act, Jones Act or Federal Employee's Liability Act? (Unless endorsed, our policy does NOT include federal acts coverage.) Yes No
If yes, describe: _____
- 13. Do the operations of the applicant include volunteer or donated labor? Yes No
If yes, describe: _____

14. Does applicant have any foreign operations or employees who travel to foreign countries? Yes No
 If yes, describe: _____
15. Is applicant engaged in the manufacture, production, refining, storage, distribution, or transportation of gases, gasoline or flammables? Yes No
 If yes, describe: _____
16. Are there any occupational disease exposures involved in the applicant's operations? (asbestos; silica; dusts; toxic, injurious or hazardous chemicals; caustics, fumes, radiation, communicable diseases and any other O.D. exposures) If yes, describe steps taken to control: Yes No

17. Does applicant perform any underground, subaqueous, or tunneling operations? Yes No
 If yes, describe: _____
18. Do the operations of the applicant include wrecking or demolition of structures? Yes No
 If yes, describe: _____
19. Do the operations of the applicant involve exposure to heights? Yes No
 If yes, describe: _____
20. Does applicant now (or have future plans to) own, lease or charter watercraft? Yes No
 If yes, describe watercraft, use, number of crew members, passenger capacity and whether craft is owned, leased, or chartered. _____

21. Does applicant own, lease, or charter aircraft? *(If yes, Aircraft Questionnaire must be completed.)* Yes No
22. Complete the following information on owned or leased vehicles:
 a. Number of: passenger cars _____ trucks _____ tractors _____
 b. Number of commercial vehicles owned by: applicant _____ owner-operator _____
 c. Is applicant responsible for W.C. coverage on owner-operators? Yes No
 If no, does applicant obtain certificate of W.C. insurance from such operators? Yes No
 d. With respect to commercial vehicles:
 1. States in which vehicles operate: _____
 2. Average number of persons in each unit: _____
 3. Does applicant transport chemicals, hazardous materials, explosives, explosive material, flammable material, or any petroleum products? Yes No
 If yes, provide full details: _____
23. Does applicant provide any transportation for employees to or from the workplace? Yes No
 If yes, describe the type of conveyance, frequency of trips and number of employees (total number and number per conveyance involved): _____

b. Are claims handled to conclusion? If no, give details. Yes No

c. What is normal length of service contract? -----

d. Does applicant agree to let the excess carrier know about any changes in the service company or in the kind or amount of services to be performed by the service company? Yes No

e. Do you have an alternative duty return to work program in place for all departments? Yes No

f. Do you provide in-house medical attention for first aid injuries? Yes No

g. If so, who provides the treatment? Yes No

h. Do you have a process in place in which all injuries are intentionally investigated and reported to your claim servicing company within 24 hours? Yes No

i. Do you conduct regular or quarterly claim reviews with your claim servicing company? Yes No

j. Check the following managed care programs that apply to your program:
 PPO contracted pricing other -----
 fee scheduling nurse case management

Florida *Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.*

New Jersey *Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.*

New York *Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materialy false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shal also be subject to a civil penalty not to exceed five thousand dolars and the stated value of the claim for each such violation.*

Louisiana *Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.*

Other States *Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing false or deceptive statement is guilty of insurance fraud.*

Date

Applicant's Signature

Title

Print Applicant's Name

Print Applicant's Title